

SILLS CUMMIS & GROSS P.C.

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Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

BURNS AND ROE ENTERPRISES, INC.,
et al.,

Debtors.

Chapter 11

Case Nos. 00-41610 and
05-47946 (RG)
(Jointly Administered)

Hon. Rosemary Gambardella

NOTICE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that the Effective Date of the Debtors' Fourth Amended Plan of Reorganization and the Trigger Date with respect to the Settlement and Buyback Agreement by and between the Burns and Roe Parties and the Century Parties occurred this 16th day of July, 2009.

SILLS CUMMIS & GROSS, P.C.

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By:

Jack M. Zackin

Dated: July 16, 2009